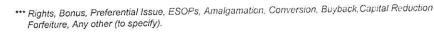
Shubh Karan Jain (Dr.) M.Com. L.L.B., FCS, Ph.D. MIIA (USA)



| RECONCILIATION OF SHA | RE CAPITAL AUDIT REPORT | . (INE320M0 | 1019) | | | |
|--|--|--|---------------------|---------------------------|---------|----------------|
| For Quarter Ended | 30 th September, 2019 | | | | | |
| 2 ISIN: | INE320M01019 |] | | | | |
| 3 Face Value: | Rs.10/- per share |] | | | | |
| Name of the Company | CHEMO PHARMA LAE | BORATORIES | LIMITED | | | |
| Registered Office Address | 5, Kumud Apartment Road, Chikan Ghar, K | 5, Kumud Apartment Co. Op. Hsg. Soc. Ltd., Karnik Road, Chikan Ghar, Kalyan ,Thane - 421301 | | | | |
| 6 Correspondence Address | 214, Empire House, 3 Fort, Mumbai- 400001 | | . N. Road, | | | |
| 7 Telephone & Fax Nos. | Tel: 022-22078381/82 | | | | | |
| 8 Email address | chemopharmalab@gm | nail.com | | | | |
| Names of the Stock Exchanges where the company's securities are listed : | | | | BSE | | |
| | | Number | | % of Total Issued Cap. | | |
| 10 Issued Capital | | | 15,00,000 | 100 | | |
| 11 Listed Capital (Exchange- (as per company records) | wise) | | 15,00,000 | 100 | | |
| | i opei | | 1,38,745 | 9.25 | | |
| 12 Held in dematerialised for | m in CDSL m in NSDI | | 5,38,969 | 35.93 | | |
| 3 Held in dematerialised form in NSDL 4 Physical | | | 8,22,286 | 54.82 | | |
| 5 Total No.of shares (12+13+14) | | | 15,00,000 | 100 | | |
| 16 Reasons for difference if | | | | NA | | |
| 17 Certifying the details of cl below: | hanges in share capital durii | ng the quarter | under consideration | as per Table | | |
| Particulars*** Sha | of Applied / | Listed on 3 | Stock | whether | whether | In-prin. appr. |

Exchanges

(Specify Names)



18 Register of Members is updated (Yes / No)

19 Reference of previous quarter with regards to excess dematerialised shares, if any

Not Applied

for listing

Yes NA

intimated to

NSDL

NA

intimated to

CDSL



pending for

SE (Specify

Names) NA

E-mail: skjaincs1944@gmail.com / csskjain1944@gmail.com

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

NA NA

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

| Total No.of demat requests | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | NA |
| Pending for more than 21 days | NIL | NIL | NA |

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mrs. Neha Vora Tel: 022-22078381/82

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

S.K. Jain & Co. Company Secretaries Office No 11, 2nd Floor, Friend's Union Premises Co-Operative Society Ltd 227, P D Mello Road Fort Mumbai- 400001 Tel: 022-22695288

24 Appointment of common agency for share registry work

Purva Sharegistry (India) Private Limited

Unit 9, Shiv Shakti Ind. Estate, J.R. Boricha Marg, Lower Parel (East), Mumbai, Maharashtra, 400011 Tel: 022 - 23012518/ 23016761 E-mail: support@purvashare.com

Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

NA

Place: Mumbai

Date:15th October, 2019 UDIN: F001473A000075932 S. K. JAIN & Co.
Company Secretaries

S. K. JAIN Proprietor CP No. 3076

