

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (ISIN : INE320M01019)

1 For Quarter Ended

2 ISIN :

3 Face Value :

4 Name of the Company

5 Registered Office Address

6 Correspondence Address

7 Telephone & Fax Nos.  Fax No. -

8 Email address

9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	% of Total Issued Cap.
10 Issued Capital	15,000,000	100%
11 Listed Capital (Exchange-wise) (as per company records)	15,000,000	100%

12 Held in dematerialised form in CDSL	82013	0
13 Held in dematerialised form in NSDL	460931	0
14 Physical	957056	100%

15 Total No.of shares (12+13+14)

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)

If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares,if any.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.



23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Shubh Karan Jain
S. K. Jain & Co., Company Secretaries
Add:-13/16, Kapadia chambers,Ground Floor,
599 J.S.S. Road,Chira Bazar, Mumbai-400002
Mob:-9322519177
Tele:-22075288/22059218

24 Appointment of common agency for share registry work

Sharex Dynamic (India) Pvt. Ltd
Unit 1, Luthra Ind Premises,Safed Pool, Andheri Kurla Road,
Andheri (East),Mumbai,Maharashtra,400072
Tel No. - 022 - 22075288

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Note:

- 1 Mr. Ashok Kumar Joshi has been resigned from the Directorship of the Company w.e.f. 01.09.2014
- 2 Mr. Darsh Mehta has been appointed as the new The Compliance Officer of the Company in place of Mr. Ashok Kumar Joshi who resigned from the post of Compliance Officer of the Company w.e.f. 26.09.2014
- 3 Smt. Shanta Somani has been appointed as the new Chief Executive Officer of the Company in place of Mr. Ashok Somani who resigned from the post of Chief Executive Officer of the Company w.e.f. 26.09.2014
- 4 Mr. Ashok Somani has been appointed as the new Chief Financial Officer of the Company in place of Mr. Ashok Kumar Joshi who resigned from the post of Chief Financial Officer of the Company w.e.f. 26.09.2014

Place: Mumbai  
Date: 16/10/2014

For S. K. Jain & Co.  
Company Secretaries

(Dr. S. K. Jain)  
Proprietor  
COP No. 3076

