

CHEMO PHARMA LABORATORIES LIMITED

Registered Office: 5-Kumud Apartment Co. Op. HSG. SOC. Ltd., Karnik Road, Chikan Ghar, Kalyan, Dist. Thane - 421301
• Corporate Office : - Empire House, 3rd Floor, 214, Dr. D. N. Road, Fort, Mumbai - 400 001
• Tel.No. (022) 22078381, 22078382 • Fax No.: (022) 22074294 • CIN No.: L99999MH1942PLC003556 • PAN No.: AAACC2056K
Website: www.thechemopharmalaboratoriesltd.com • Email ID: chemopharmalab@gmail.com

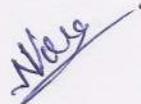
CORPORATE GOVERNANCE EXEMPTION CERTIFICATE

I, Mrs. Neha Vora, Company Secretary and Compliance Officer of the Company, do hereby certify that **M/s. Chemo Pharma Laboratories Limited** is not required to comply with the provisions of Regulation 17 to 27 of Corporate Governance as mentioned in Regulation 15 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which came into force on 01st December, 2015 as the Paid-Up Capital of the Company is Rs. 1,50,00,000/- which is less than Rs. 10 Crore and Net Worth of the Company derived from the Un-Audited Results as on 31st March, 2016 i.e. on the last day of the Financial Year is Rs. 5,33,85,092/- which is less than Rs. 25 Crore.

Thanking you,

Yours faithfully,

FOR CHEMO PHARMA LABORATORIES LIMITED



NEHA VORA

COMPANY SECRETARY AND COMPLIANCE OFFICER



Date: 14/10/2016

Place: MUMBAI