

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (ISIN: INE320M01019)

1 For Quarter Ended

2 ISIN :

3 Face Value :

4 Name of the Company

5 Registered Office Address

6 Correspondence Address

Telephone & Fax Nos.

8 Email address

9 Names of the Stock Exchanges where the company's securities are listed :

| | Number of shares | % of Total Issued Cap. |
|---|------------------|------------------------|
| 10 Issued Capital | 15,000,000.00 | 100.00 |
| 11 Listed Capital (Exchange-wise) (as per company records) | 15,000,000.00 | 100.00 |
| 12 Held in dematerialised form in CDSL | 92918 | 6.19% |
| 13 Held in dematerialised form in NSDL | 482482 | 32.17% |
| 14 Physical | 924600 | 61.64% |
| 15 Total No.of shares (12+13+14) | 1500000 | 100 |

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No.of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|--------------|-----------------------------------|---|---------------------------|---------------------------|---|
| | NA | NA | NA | NA | NA | NA |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)
If not, updated upto which date



19 Reference of previous quarter with regards to excess dematerialised shares,if any.

N.A.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

N.A.

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

| Total No.of demat requests | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days | NIL | NIL | N.A. |
| Pending for more than 21 days | NIL | NIL | N.A. |

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mrs. Neha Vora

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

S. K. JAIN & CO.,
Company Secretaries
13/16, Kapadia Chamber
599, JSS Road, Ground Floor,
Chirabazar, Mumbai - 400002
Tel: 2207-5288/5579-7394

24 Appointment of common agency for share registry work

Sharex Dynamic (India) Pvt. Ltd.
Unit 1, Luthra Ind Premises, Safed Pool,
Andheri Kurla Road,
Andheri (East), Mumbai - 400 072.

Place: Mumbai

Date: 20th October, 2015

S. K. JAIN & CO.
Company Secretaries



Dr. S. K. Jain
Proprietor
CP No. 3076