

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (ISIN: INE320M01019)

- 1 For Quarter Ended
- 2 ISIN :
- 3 Face Value :
- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 Email address

- 9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	% of Total Issued Cap.
10 Issued Capital	1,500,000	100%
11 Listed Capital (Exchange-wise) <i>(as per company records)</i>	1,500,000	100%
12 Held in dematerialised form in CDSL	92745	6.18%
13 Held in dematerialised form in NSDL	470778	31.39%
14 Physical	936477	62.43%
15 Total No.of shares (12+13+14)	1500000	100.00%

- 16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No)   
If not, updated upto which date

- 19 Reference of previous quarter with regards to excess dematerialised shares,if any.



20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

N.A.

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

	No.of requests	No.of shares	Reasons for delay
Total No.of demat requests			
Confirmed after 21 Days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mrs. Neha Vora  
Company Secretary and Compliance Officer  
(022) 22078381

16/03/2015

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

S. K. JAIN & CO.,  
Company Secretaries  
13/16, Kapadia Chamber  
599, JSS Road, Ground Floor,  
Chirabazar, Mumbai - 400002  
Tel: (022) 22075288 / 22059218

24 Appointment of common agency for share registry work

Sharex Dynamic (India) Pvt. Ltd  
Unit 1, Luthra Ind Premises, Safed Pool, Andheri  
Kurla Road, Andheri (East),  
Mumbai - 400072  
Tel No. - 022 - 2851 5606/ 5644/ 6338

Note:

Mrs. Neha Vora has been appointed as a Company Secretary and designated as a Compliance Officer in place of Mr. Darsh Mehta w.e.f. 16.03.2015

Place: Mumbai

Date: 20th April, 2015



S. K. JAIN & CO.  
Company Secretaries

S. K. JAIN  
Proprietor  
CP No. 3076