

Unaudited Quarterly Financial Results for the Quarter ended 31st March' 2010

(Rs.in '000)

| Sr. No. | PARTICULARS | (1) Figures for the 3 Months ended Mar-10 | (2) Corresponding 3 months in Prev.Yr. Mar-09 | (3) Year to date for Current Period Apr to Mar-10 | (4) Year to date for previous Period Apr to Mar-09 | (5) Audited figures for 2008-2009 |
|---------|--|--|--|---|--|--------------------------------------|
| 1 | Income from Operations | - | - | - | - | - |
| 2 | Other Income | - | 149 | 102 | 413 | 413 |
| 3 | Total Expenditure | | | | | |
| | a. Increase / Decrease in Stock in Trade | - | | - | | |
| | b. Staff Cost | 20 | 35 | 48 | 15 | 15 |
| | c. Other Expenditure | 44 | 74 | 487 | 301 | 301 |
| 4 | Interest | - | | - | - | - |
| 5 | Depreciation | 20 | 46 | 79 | 182 | 182 |
| 6 | Profit (+) / Loss (-) before Tax (1+2-3-4-5) | (84) | (6) | (512) | (85) | (85) |
| 7 | Provision for Taxation | - | - | - | | |
| 8 | IT Payable W/Back | - | - | - | - | - |
| 9 | Net Profit (+) / Loss (-) (6-7) | (84) | (6) | (512) | (85) | (85) |
| 10 | Paid Up Equity Share Capital (Face Value of Rs.10/- each) | 15,000 | 15,000 | 15,000 | 15,000 | 15,000 |
| 11 | Reserves excluding revaluation reserves (as per Balance Sheet) | 51,415 | 51,415 | 51,415 | 51,415 | 51,415 |
| 12 | Basic and diluted EPS for the periods, for the year to date and for the previous year (not to be annualised) | (0.06) | (0.00) | (0.34) | (0.06) | (0.06) |
| 13 | Public Shareholding | | | | | |
| | - No. of Shares | 975,959 | 975,959 | 975,959 | 975,959 | 975,959 |
| | - % of Shareholding | 65.06 | 65.06 | 65.06 | 65.06 | 65.06 |
| 14 | Promoter and promoter group shareholding | | | | | |
| | a) Pledged/Encumbered | | | | | |
| | -- Number of shares | NIL | NIL | NIL | NIL | NIL |
| | -- Percentage of shares (as a % of the total shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL | NIL |
| | -- Percentage of shares (as a % of the total share capital of the company) | | | | | |
| | b) Non-encumbered | | | | | |
| | -- Number of Shares | 524,041 | 524,041 | 524,041 | 524,041 | 524,041 |
| | -- Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100 | 100 | 100 | 100 | 100 |
| | -- Percentage of shares (as a % of the total share capital of the company) | 34.94 | 34.94 | 34.94 | 34.94 | 34.94 |

Note :

- The above provisional results have been taken on record by Audit Committee in their meeting on 28.04.2010 and also approved by the Board in their meeting held on 28.04.2010
- Separate segment reporting is not applicable to the company.

By Order of the Board
For **Chemo - Pharma Laboratories Limited**

Place : Mumbai
Date : 28th April 2010

Director